

TAX SAVINGS OPPORTUNITIES

GIFTS OF SECURITIES

A contribution of appreciated securities may be an excellent way to support the campaign. The donor of appreciated securities will not ordinarily be subject to capital gains tax on the appreciated value of the gift. Please consult your tax advisor for potentially significant tax advantages.

MATCHING GIFT

If your employer offers a matching gift program, you may be able to double your contribution to this project. Please include a matching gift form with this pledge form.

It is understood that the Oklahoma Alpha of Sigma Phi Epsilon Alumni Corporation will reasonably act in reliance upon your pledge to borrow moneys, incur expenses, enter into contracts, undertake projects or obligations, or solicit additional donations or pledges.

*Please consult your financial advisor
or attorney for professional tax advice.*

GIVING LEVELS

Ray Murphy Memorial Society

\$250,000 and Above

Joe Rolston IV Memorial Society

\$100,000 to \$249,999

1920 Founders Society

\$50,000 to \$99,999

Golden Heart Society

\$25,000 to \$49,999

Star and Sword Society

\$15,000 to \$24,999

Brotherly Love Society

\$10,000 to \$14,999

Cowboy Society

\$5,000 to \$9,999

Balanced Man Society

\$2,500 to \$4,999

Red Door Society

\$1,000 to \$2,499

Campaign Donor

Up to \$999

*Donors making gifts of \$2,500 or more
will be recognized on a prominently
displayed plaque in the chapter house.*

Please contact the campaign coordinator
with any questions at (785) 843-1661.

PLEDGE FORM



PRIDE IN OUR PAST,
ENSURING OUR FUTURE:

THE CAMPAIGN FOR
OKLAHOMA ALPHA

SigEp

OKLAHOMA STATE UNIVERSITY

CORPORATION PLEDGE FORM

Not Tax Deductible

(Gifts of any size)

I pledge and agree to pay

OKLAHOMA ALPHA OF SIGMA PHI EPSILON ALUMNI CORPORATION

the sum of \$_____.

I will make my gift according to the following annual schedule:

\$_____ on _____ *(1st payment)*
(Amount) (Included or Date)

\$_____ on _____ *(2nd payment)*
(Amount) (Date)

\$_____ on _____ *(3rd payment)*
(Amount) (Date)

Other \$ _____ *(one-time gift)*

MAKE CHECKS PAYABLE TO:

Oklahoma Alpha Capital Campaign

HOUSING CORPORATION SUPPORT

Gifts through the Oklahoma Alpha of Sigma Phi Epsilon Alumni Corporation are not tax deductible as charitable contributions for federal income tax purposes but are essential for achieving the goal of renovating both the educational and the non-educational areas of the chapter house.

We urge your thoughtful consideration of this project. An investment in the future of Sigma Phi Epsilon will ensure continued success at Oklahoma State University and provide a legacy upon which to build an even greater brotherhood.

A portion of the project is deemed non-educational by the IRS, which means there is a need for contributions that are not tax deductible to complete the project.

Your commitment can be made in one lump sum or it can be paid over a period of five years.

The following address is my preferred address for all gift acknowledgments and correspondence.

Name: _____

Graduation Year: _____

Address: _____

City: _____

State: _____ Zip Code: _____

Telephone Number: _____

E-mail Address: _____

Signature: _____

Date: _____

I WOULD LIKE TO DESIGNATE MY GIFT:

in memory of _____
name/graduation year

in honor of _____
name/graduation year

MAIL PLEDGE FORM TO:

**Oklahoma Alpha Capital Campaign
P.O. Box 32002
Edmond, OK 73003-0034**

FOUNDATION PLEDGE FORM

Tax Deductible

(For pledges or one-time gifts of \$10,000 or more)

I pledge and agree to pay

SIGMA PHI EPSILON EDUCATIONAL FOUNDATION

the sum of \$_____.

I will make my gift according to the following annual schedule:

\$_____ on _____ *(1st payment)*
(Amount) (Included or Date)

\$_____ on _____ *(2nd payment)*
(Amount) (Date)

\$_____ on _____ *(3rd payment)*
(Amount) (Date)

Other \$ _____ *(one-time gift)*

MAKE CHECKS PAYABLE TO:

**Sigma Phi Epsilon Educational Foundation
Memo: Oklahoma Alpha RLC Campaign**

TAX SAVINGS OPPORTUNITY

Gifts to the Sigma Phi Epsilon Educational Foundation, a 501(c)(3) corporation, are **100% tax deductible** to the donor and can be utilized to support the educational areas of the chapter house. The foundation's federal taxpayer identification number is 54-6053821.